

## บริษัท อาร์ แอนด์ บี ฟู้ด ซัพพลาย จำกัด (มหาชน)

## R&B FOOD SUPPLY PUBLIC COMPANY LIMITED



January 10, 2020

Subject:

Report of Utilization the Capital Increase from IPO R&B Food Supply Public Company

Limited

Attention:

President

The Stock Exchange of Thailand

R&B Food Supply Public Company Limited (RBF) completed the Initial Public Offering (IPO) during October 16-18, 2019, for 520 Million shares, 3.30 Baht per share, 1,719 Million Baht in total. After deducting Underwriting fee and other related fees, the remaining amount is 1,665.14 Million Baht. Therefore, RBF Would like to demonstrate the Utilization of the fund and outstanding balance at December 31, 2019 as follows,

Objective	IPO Proceeds	Actual Spending	Remaining
		Amount at	Amount at
		December 31,	December 31,
		2019	2019
Investment of foreign manufacturing plants.	200-250	0.00	200-250
2. Improvement and brand new manufacturing	120-130	5.09	114.91-124.91
machines.			
3. Investment of new foreign distributor offices	20-25	0.00	20-25
and labs.			
4. loan settlement for shareholders.	500-600	449.86	50.14-150.14
5. Working capital in business.	660.14-825.14	394.21	265.93-430.93
	1665.14	849.16	815.98

(Mr. Syranart Kittirattanadetch)

ours Sincerely

Chief Financial Officer

R&B Food Supply Public Company Limited

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