

February 25, 2020

Subject: Setting up 2 new subsidiary companies ([amended](#))

To: The President of Stock Market Exchange Thailand

According to the resolutions of board of director meeting 1/2020 on February 21,2020 of R&B FOOD SUPPLY PUBLIC COMPANY LIMITED (the “Company” or “RBF”), there are two new subsidiary companies with the details as follows:

1. “R&B Food Supply (Singapore)”

Expected registration Date	Within March 1,2020
Registered capital	SGD1,000,000 or approximately BHT22,650,200 ^{/1} separated into 1,000,000 ordinary shares SGD1 per share
Shareholder structure	100 percent of share held by the Company
Nature of business	Foreign Laboratory
Source of fund	IPO fund
Transaction size	A transaction size of above mentioned acquisition of asset is at a rate of 0.51 based on total value of consideration paid or received in connection with the consolidated financial statement in the fiscal year ended on Dec, 31, 2019.

Note: ^{/1}Exchange rate is at SGD1: BHT22.6502 (Purchase rate), Feb 21, 2020, Bank of Thailand

2. Maple Creation Company Limited

Expected registration Date	Within April 1, 2020
Registered capital	JPY99,000,000 or approximately BHT28,227,375 ¹ , separated into 198,000 ordinary shares, JPY500 per share
Structure of shareholders	RBF : Eiger Company Limited ² ("EG") = 60:40 RBF: 118,800shares: JPY59,400,000 or BHT16,936,425 EG: 79,200 shares: JPY39,600,000 or BHT11,290,950
Structure of directors	Nominated by RBF 1. Mr. Somchai Ratanapoompinyo 2. Mr. Teerapat Yanatornkul 3. Mr. Suranart Kittirattanadetch Nominated by EG 1. Mr. Shiro Takahashi 2. Mr. Yoichiro Takahashi ³
Nature of Business	Import-Export, R&D, sale and Marketing
Source of fund	Working Capital
Benefit	Supporting the business growth of the Company
Transaction size	A transaction size of above mentioned acquisition of asset is at a rate of 0.38 based on total value of consideration paid or received in connection with the consolidated financial statement in the fiscal year ended on Dec, 31, 2019.

Note: ¹ Exchange rate is at JPY100: BHT28.5125 (sale rate), Feb 21, 2020, Bank of Thailand

²Details of Eiger Company Limited ("EG") are as attachment.

³ Mr. Yoichiro Takahashi is a spouse of Miss Janjida Ratanapoompinyo, the Company Director

Hence, both transactions mentioned above are the acquisition of asset of the Company. The total transaction size is at a rate of 0.90 based on total value of consideration paid or received in connection with the consolidated financial statement in the fiscal year ended on Dec, 31, 2019. However, in consideration with acquisition of asset, the total of transaction size of the Company based on total value of consideration paid or received, in the period of past 6 months, is at a rate of 2.38. Therefore, the maximum value of the transaction size of Company is at a rate of 3.28. These both transactions shall not be required to disclose to SET.

Please be inform accordingly and disclose to publicity

Best Regards,

Mr. Suranart Kittirattanadetch

CFO

R&B FOOD SUPPLY PUBLIC COMPANY LIMITED

Attachment: Details of Eiger Company Limited (“EG”)

Registered capital	JPY95,000,000 or BHT27,086,875 ¹
Structure of shareholders	<ol style="list-style-type: none"> 1. Mr. Shiro Takahashi : 148,406 shares (at a rate of 90.86 percent of registered capital) 2. Okaya Company⁴ : 13,333 shares (at a rate of 8.16 percent of registered capital) 3. Mr. Takao Watanabe : 1,594 shares (at a rate of 0.98 percent of registered capital) <p>Note: Nothing was interpreted as related party of RBF</p>
Structure of director	<ol style="list-style-type: none"> 1. Mr. Shiro Takahashi 2. Mr. Jyunichi Takahashi 3. Mr. Tsutomu Matsumoto <p>Note: Nothing was interpreted as related party of RBF</p>
Nature of business	Import & Export of construction material, chemical products, electronic parts and edible products

Note: ¹ Exchange rate is at JPY100: BHT28.5125 (sale rate), Feb 21, 2020, Bank of Thailand note:

⁴ Registered company in Nagoya Stock Exchange, Japan