

January 10, 2020

Subject: Report of Utilization the Capital Increase from IPO (No. 2) ended on June 30, 2020

Attention: President

The Stock Exchange of Thailand

R&B Food Supply Public Company Limited (RBF) completed the Initial Public Offering (IPO) during October 16-18, 2019, for 520 Million shares, 3.30 Baht per share, 1,716 Million Baht in total after deducting Underwriting fee and other related fees and as of June 30, 2020 the company has spent the IPO capital for the amount of 1,065.72 Million Bath, and the remaining balance is 599.42 Million Bath.

The company would like to summarize the detail of expenditure (No.2) during January 1, 2020 to June 30, 2020 as the followings.

Objective	IPO Proceeds	Actual Spending Amount Between at October 24, 2019 to December 31, 2019	Remaining Amount at December 31, 2019	Actual Spending Amount Between at January 1, 2020 to June 30, 2020	Remaining Amount at June 30, 2020
1. Investment of foreign manufacturing plants.	200.00-250.00	0.00	200.00-250.00	0.00	200.00-250.00
2. Improvement and brand new manufacturing machines.	120.00-130.00	5.09	114.91-124.91	42.71	72.20-82.20
3. Investment of new foreign distributor offices and labs.	20.00-25.00	0.00	20.00-25.00	0.00	20.00-25.00
4. loan settlement for shareholders.	500.00-600.00	449.86	50.14-150.14	0.00	50.14-150.14
5. Working capital in business.	660.14-825.14	394.21	265.93-430.93	173.85	92.08-257.08
	1665.14	849.16	815.98	216.56	599.42

Yours Sincerely,

  
(Mr. Suranart Kittirattanadetch)  
Chief Financial Officer

R&B Food Supply Public Company Limited

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