

September 20, 2021

Subject : Clarification of Big Lot transaction

To : The President

The Stock Exchange of Thailand

R&B Food Supply Public Company Limited (“RBF” or “the Company”) was informed by the major shareholders that there will be the transaction to sell RBF shares by the way of trading on the SET Big Lot Board (the Big Lot Transactions) by major shareholders of the Company in total amount of 200,000,000 shares, representing 10.00% of the total issued shares, transaction size approximately 3,000 million baht, on 20 September 2021. The shares will be sold by Mrs. Petchara Ratanapoompinyo and Mr. Somchai Ratanapoompinyo, with the details as follows:

Shareholders	Before Big Lot Transaction		After Big Lot Transaction	
	No. of Shares	% of the total issued shares	No. of Shares	% of the total issued shares
Mrs. Petchara Ratanapoompinyo	556,031,000	27.80%	456,031,000	22.80%
Mr. Somchai Ratanapoompinyo	556,030,900	27.80%	456,030,900	22.80%

The Company was informed by the major shareholders this share sale transaction to Thai Union Group Public Company Limited (“TU”) is a part of the plan to solidify the new business partnership between RBF and TU. The major shareholders believe that the partnership will provide opportunities for RBF to exploit by jointly develop and supply innovative food ingredient, such as natural flavors, for subsidiaries of TU, as well as, provide opportunities for promoting and supporting RBF’s international expansion plan to build continuous and strong growth in the future of the company. TU will nominate its representative(s) to serve as director(s) in RBF board of directors to strengthen the partnership. Nonetheless, the transaction will not affect management structure and overall business policy of RBF in any aspect.

Please be informed accordingly

Yours Sincerely,

(Mr. Suranart Kittirattanadetch)

Chief Financial Officer

R&B Food Supply Public Company Limited