

January 28, 2022

Subject: Setting Up New Subsidiary Company

To: President

The Stock Exchange of Thailand

According to the Resolutions of Board of Directors Meeting No.1/2022 on January 28, 2022 of R&B Food Supply Public Company Limited (“the Company” or “RBF”), there is a new subsidiary company with the details as follows:

Date of the Board's Resolution – The Expected Date of Incorporated Registration	28/02/2022 and within second quarter of year 2022			
Company Name	RBS Union Foods Private Limited or RBS Union Food Ingredients Private Limited ¹			
Investment objectives	To distribute food ingredients such as flavoring and coating, and over time, will potentially explore the setup of its own manufacturing facility in India.			
Registered Capital and Par Value (Par Value)	Registered Capital is 100,000,000 Indian rupees (One-hundred million Indian rupees only) divided into 10,000,000 shares (Ten million only), equity shares of 10 Indian rupees (Ten rupees only) each			
Shareholding Structure	Shareholders Listed	Amount (Share)	Proportion (%)	Equal to (Indian rupees)
	1. R&B Food Supply Public Company Limited	5,100,000	51	51,000,000
	2. Thai Union Group Public Company Limited ²	1,900,000	19	19,000,000
	3. Srinivasa Cystine Private Limited ³	3,000,000	30	30,000,000
Director Structure	The Directors consists 6 persons as follow; There are 3 directors who are appointed as representative of the RBF's director. There is 1 director who is appointed as representative of the TU's director. There are 2 directors who are appointed as representative of the SCPL's director.			
Nature of Business	To import the RBF Products into India and market them in India			
Sources of funds for setting up a	Working Capital			
Transaction Size	Acquisition of assets above have a size of the transaction of 0.50%, which is calculated on the total value of consideration criteria. (Compared with the consolidated financial statements for the 9 months ended at 30 September 2021) * Note: Refer to Foreign Exchange Rates as of 13 January 2022, Bank of Thailand: Exchange rate is at 1 INR equal to 0.4728 THB (Selling rate).			

สำนักงานใหญ่ : เลขที่ 77 ซอยโพธิ์แก้ว 3 แขวงคลองจั่น เขตบางกะปิ กรุงเทพมหานคร 10240

Head Office : No. 77 Soi Pho Kaeo 3, Klongchan, Bangkok, Bangkok 10240 Thailand.

Tel : 66-2946-6813-18 Fax : 66-2519-3311 เลขประจำตัวผู้เสียภาษี : 0-1075-61000-37-4

Note: ^{/1} In case we cannot use the mentioned names, the resolution of the meeting authorized Mr. Somchai Ratanapoompinyo to consider to use other name on behalf of the company.

^{/2} Details of the Thai Union Group Public Company Limited as attachment

^{/3} Details of the Srinivasa Cystine Private Limited as attachment

The establishment of the new subsidiary is an acquisition of assets. The total transaction size is 0.50 %, referring to the total value of consideration criteria. (Compared with the 9 month consolidated financial statements ended September 30, 2021). According to the total value of consideration in the past 6 months is 3.45 percent, based on the total value of consideration criteria. Therefore, the maximum size of the transaction is 3.95%. The transaction is not subject to the acquisition of assets requiring information report.

Please be informed and disseminated to investors and the general public.

Yours Sincerely,

(Mr. Suranart Kittirattanadetch)

Chief Financial Officer

R&B Food Supply Public Company Limited

Attachment details of Thai Union Group Public Company Limited

Authorized Capital	4,771,815,496 Baht			
Shareholding Structure	No.	Shareholders Listed	Amount (Share)	Proportion (%)
	1.	Thai NVDR Company Limited	732,894,143	15.36
	2.	MITSUBISHI CORPORATION	218,145,120	4.57
	3.	Social Security Office	216,707,008	4.54
	4.	Mr. Cheng Niruttinanon	200,442,084	4.20
	5.	Mr. Kraisorn Chansiri	174,804,288	3.66
	6.	Mr. Thiraphong Chansiri	173,668,824	3.64
	7.	STATE STREET EUROPE LIMITED	133,155,163	2.79
	8.	MITSUBISHI CORPORATION	129,600,000	2.72
	9.	Mr. Disaphol Chansiri	123,349,308	2.58
	10.	Thai Union Group Public Company Limited	116,682,800	2.45
	11.	Other Shareholders	2,552,444,109	53.49
	Grand Total	4,771,815,496	100.00	
Note: Do not define the related persons of the Company				
Director Structure	1. Mr. Kraisorn Chansiri 2. Mr. Cheng Niruttinanon 3. Mr. Thiraphong Chansiri 4. Mr. Chuan Tangchansiri 5. Mr. Rittirong Boonmechote 6. Mr. Shue Chung Chan 7. Mr. Norio Saigusa 8. Mr. Thamnoon Ananthothai 9. Mr. Kirati Assakul 10. Mr. Nart Liuchareon 11. Miss Parnsiree Amatayakul 12. Mrs. Pakapun Leevutinun Note: Do not define the related persons of the Company			
Nature of Business	The Company engages in the manufacture and export of frozen and canned seafood. Its comprehensive business is completed with snack foods such as canned food, frozen food and snacks of various types especially seafood. Also, its businesses include packaging and publishing business, domestic market business, animal feed and development of shrimp species for sale business and commercial shrimp hatchery and nursery.			

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Attachment details of Srinivasa Cystine Private Limited

Authorized Capital	15,000,000 Indian rupees or approximately 7,092,000 baht ¹				
Shareholding Structure			No. of Equity Shares of INR 10 each fully paid	Proportion (%)	Equal to (Indian rupees)
	No.	Shareholders Listed			
	1.	Alluri Indra Kumar – HUF ²	688,437	45.90	6,884,370
	2.	Alluri Indra Kumar	342,847	22.86	3,428,470
	3.	Nava Bharat Ventures	75,000	5.00	750,000
	4.	Alluri Venkata Sanjeev	70,000	4.67	700,000
	5.	G. Sai Padmini	59,137	3.94	591,370
	6.	Alluri Nikhilesh Chowdary	57,500	3.83	575,000
	7.	G. Venkatesh	44,137	2.94	441,370
	8.	N. Nagaratna	32,250	2.15	322,500
	9.	N. Supriya	31,650	2.11	316,500
	10.	G. Satya Divya	31,500	2.10	315,000
	11.	N. V. Bahnu Prasad	30,000	2.00	300,000
	12.	Koganti Rupa	7,500	0.50	75,000
	13.	Jyoti Grubar	7,500	0.50	75,000
	14.	Brindavani Koganti	7,500	0.50	75,000
	15.	K. Rajya Lakshmi	7,500	0.50	75,000
	16.	Surapaneni Annapurna	7,500	0.50	75,000
	17.	D. Bhakta Priya	14	0.00	140
	18.	M. Venkat Rao	14	0.00	140
19.	N. Ram Prasad	14	0.00	140	
	Grand Total	1,500,000	100	15,000,000	
	Note: Do not define the related persons of the Company				
Director Structure	1. Mr. Alluri Indra Kumar 2. Mr. Cuddapah Ramachandra Rao 3. Mr. Ram Prasad Nuthakki 4. Mr. Kamireddy Rama Mohana Rao 5. Mr. Venkata Sanjeev Alluri 6. Mr. Alluri Nikhilesh Chowdary Note: Do not define the related persons of the Company				
Nature of Business	Trading in Animal Healthcare Products				

Note: ¹ Refer to Foreign Exchange Rates as of 13 January 2022, Bank of Thailand: Exchange rate is at 1 INR equal to 0.4728 THB (Selling rate).

² HUF- Hindu Undivided Family is a status which represents the joint property of the family

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