

October 21, 2020

Subject : Establishment of 1 New Subsidiary Company

Attention : President

The Stock Exchange of Thailand

The Board of Directors' Meeting of the R&B FOOD SUPPLY PUBLIC COMPANY LIMITED ("Company" or "RBF") No. 6/2020 on 21 October 2020, having approved the establishment of a new Subsidiary Company to accommodate business expansion with details as follows:

Date of the Board's Resolution – The Expected Date of Incorporated Registration	21/10/20 and 29/10/20			
Company Name	RBJ COMPANY LIMITED			
Registration Investment objectives	To increase business opportunities to distribute medicinal plants that are jointly developed by using innovation and advanced technology			
Registered Capital and Par Value (Par Value)	10,000,000 baht, 100,000 shares, par value 100 baht.			
Shareholding Structure	Shareholders Listed	Amount (Share)	Proportion (%)	Equal to (Baht)
	1. R&B FOOD SUPPLY PUBLIC COMPANY LIMITED	51,000	51	5,100,000
	2. BJ FOOD GROUP COMPANY LIMITED ¹¹	24,000	24	2,400,000
	3. Miss Wanna Suechuaykuson	13,000	13	1,300,000
	4. Miss Rujee-lawan Chandhorn	12,000	12	1,200,000
	Note: The third and fourth persons do not define the related persons of the Company.			
Director Structure	<p>The RBF may nominate 2 persons to hold the position of director as follows:</p> <p>1. Mr. Somchai Ratanapoompinyo</p> <p>2. Miss Janjida Ratanapoompinyo</p> <p>BJ FOOD GROUP COMPANY LIMITED Miss Wanna Suechuaykuson and Miss Rujee-lawan Chandhorn Able to nominate 1 person to hold the position of director, namely:</p> <p>1. Mr. Nattanan Phanthuwong</p>			
Nature of Business	As a distributor of specific products for joint development products.			


Sources of funds for setting up a new subsidiary company	Working Capital
Transaction Size	Acquisition of assets above have a size of the transaction of 0.11%, which is calculated on the total value of consideration criteria. (Compared with the consolidated financial statements for the 6 months ended at 30 June 2020)

Note: / 1 Details of the BJ FOOD GROUP COMPANY LIMITED are in the attachment.

The establishment of the new subsidiary is an acquisition of assets. The total transaction size is 0.11%, referring to the total value of consideration criteria. (Compared with the six-month consolidated financial statements ended June 30, 2020). According to the total value of consideration in the past 6 months is 2.82 percent, based on the total value of consideration criteria. Therefore, the maximum size of the transaction is 2.94%. The transaction is not subject to the acquisition of assets requiring information report.

Please be informed and disseminated to investors and the general public.

Yours Sincerely,



(Mr. Suranart Kittirattanadetch)
Chief Financial Officer

R&B Food Supply Public Company Limited

Attachment details of the BJ Food Group Co., Ltd.

Authorized Capital	10,000,000 Baht.
Shareholding Structure	<ol style="list-style-type: none"> 1. Mr. Nattanan Phanthuwong: 75,000 shares (75.00 percent of authorized capital) 2. Mr. Changoen Nueanuan: 10,000 shares (10.00 percent of authorized capital) 3. Mrs. Nichubol Kaewkamnerd: 10,000 shares (10.00 percent of authorized capital) 4. Mr. Wirachai Phutthawong: 5,000 shares (5.00 percent of authorized capital) <p>Note: 1st-4th Persons do not define the related persons of the Company.</p>
Director Structure	<ol style="list-style-type: none"> 1. Mr. Nattanan Phanthuwong <p>Note: Do not define the related persons of the Company</p>
Nature of Business	Business of distribution , import, export related to fresh food, dehydrated food, instant food , food seasoning.